

## OL/SE/633/Aug 2024-25

August 07, 2024

BSE Limited	National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, Bandra Kurla Complex,
Dalal Street, Mumbai - 400001	Bandra (E), Mumbai - 400051
Security Code: 532880	Symbol: OMAXE

<u>Subject: Intimation under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements)</u> Regulations, 2015 with respect to Credit Rating of the Company

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that **CARE Ratings Limited** ('CARE') vide their communication dated August 6, 2024, has informed about revision of outlook of credit ratings assigned to the Company, due to the recent majority award passed by Arbitral Tribunal in the matter of Patiala Urban Planning & Development Authority & Omaxe Limited and due to SEBI order vide reference no .QJA/GR/CFID/CFID/30598/2024-25 dated July 30, 2024.

The details of said revision are indicated below:

Credit	Rating	• •	Credit	Rating	Rating Action
Agency		Rating			*
CARE	Ratings	Long-term	bank	CARE BBB-; Negative	Reaffirmed; Outlook
Limited		facilities			revised from Stable
	-	Long-term /	short-	CARE BBB-; Negative /	Reaffirmed; Outlook
		term bank fac	ilities	CARE A3	revised from Stable

This is for your information and record please.

Thank You.

For Omaxe Limited

For OMAXE LIMITED

D B R Srikanta Company Secretary

**Company Secretary & Compliance Officer** 

